



## Confidential Statement of Intent

As of \_\_\_\_\_, I/we \_\_\_\_\_  
Date Name(s)

have provided a legacy for Neumann University through a provision in my/our estate plans. I understand that this commitment is revocable and can be modified.

### Legacy Gift Information

- I/we wish to inform Neumann University, for long-term planning purposes only, that as of this date, the value of my/our gift is: \$ \_\_\_\_\_.
- Documentation, such as a page from my will, beneficiary designation form, etc. is enclosed.
- The estimated value of my/our gift is \$ \_\_\_\_\_ (or \_\_\_\_\_ % of/our residuary estate, valued at \_\_\_\_\_).
- I/we would rather not disclose the value of my/our planned gift at this time.*

### Guardian Angel Society Membership

By making this gift you become a member of the Guardian Angels Society. The membership list may be published in Neumann University materials and on the website. However, the nature and size of any legacy intention will be kept strictly confidential. Please indicate your preference below:

- Please list me/us as members of the Guardian Angel Society as follows:

\_\_\_\_\_

- I prefer to remain anonymous for this gift and wish not to appear on any recognition lists.

\_\_\_\_\_  
Signature(s)

\_\_\_\_\_  
Date